

CONSOLIDATED STATEMENT OF INCOME

TOTAL

(unaudited)

(M€) ^(a)	2 nd quarter 2013	1 st quarter 2013	2 nd quarter 2012
Sales	46,973	48,130	49,135
Excise taxes	(4,469)	(4,196)	(4,559)
Revenues from sales	42,504	43,934	44,576
Purchases, net of inventory variation	(30,344)	(30,530)	(32,294)
Other operating expenses	(5,635)	(5,352)	(5,927)
Exploration costs	(272)	(307)	(269)
Depreciation, depletion and amortization of tangible assets and mineral interests	(1,941)	(2,160)	(2,028)
Other income	352	31	225
Other expense	(94)	(1,532)	(451)
Financial interest on debt	(182)	(169)	(170)
Financial income from marketable securities & cash equivalents	14	22	24
Cost of net debt	(168)	(147)	(146)
Other financial income	157	103	209
Other financial expense	(137)	(128)	(118)
Equity in net income (loss) of affiliates	609	718	436
Income taxes	(2,456)	(3,042)	(2,668)
Consolidated net income	2,575	1,588	1,545
Group share	2,537	1,537	1,518
Non-controlling interests	38	51	27
Earnings per share (€)	1.12	0.68	0.67
Fully-diluted earnings per share (€)	1.12	0.68	0.67

^(a) Except for per share amounts.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

TOTAL

(unaudited)

(M€)	2 nd quarter 2013	1 st quarter 2013	2 nd quarter 2012
Consolidated net income	2,575	1,588	1,545
Other comprehensive income			
Actuarial gains and losses	(188)	169	(422)
Tax effect	72	(66)	158
Items not potentially reclassifiable to profit and loss	(116)	103	(264)
Currency translation adjustment	(1,111)	951	2,337
Available for sale financial assets	6	(4)	(93)
Cash flow hedge	61	11	(67)
Share of other comprehensive income of equity affiliates, net amount	(430)	94	(57)
Other	-	(8)	(7)
Tax effect	(25)	(2)	46
Items potentially reclassifiable to profit and loss	(1,499)	1,042	2,159
Total other comprehensive income (net amount)	(1,615)	1,145	1,895
Comprehensive income	960	2,733	3,440
- Group share	978	2,649	3,363
- Non-controlling interests	(18)	84	77

CONSOLIDATED STATEMENT OF INCOME

TOTAL

(unaudited)

(M€) ^(a)	1 st half 2013	1 st half 2012
Sales	95,103	100,303
Excise taxes	(8,665)	(8,952)
Revenues from sales	86,438	91,351
Purchases, net of inventory variation	(60,874)	(64,335)
Other operating expenses	(10,987)	(11,007)
Exploration costs	(579)	(625)
Depreciation, depletion and amortization of tangible assets and mineral interests	(4,101)	(3,866)
Other income	383	514
Other expense	(1,626)	(547)
Financial interest on debt	(351)	(357)
Financial income from marketable securities & cash equivalents	36	59
Cost of net debt	(315)	(298)
Other financial income	260	294
Other financial expense	(265)	(254)
Equity in net income (loss) of affiliates	1,327	977
Income taxes	(5,498)	(6,979)
Consolidated net income	4,163	5,225
Group share	4,074	5,186
Non-controlling interests	89	39
Earnings per share (€)	1.80	2.30
Fully-diluted earnings per share (€)	1.79	2.29

^(a) Except for per share amounts.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

TOTAL

(unaudited)

(M€)	1 st half 2013	1 st half 2012
Consolidated net income	4,163	5,225
Other comprehensive income		
Actuarial gains and losses	(19)	(423)
Tax effect	6	156
Items not potentially reclassifiable to profit and loss	(13)	(267)
Currency translation adjustment	(160)	1,289
Available for sale financial assets	2	(159)
Cash flow hedge	72	3
Share of other comprehensive income of equity affiliates, net amount	(336)	105
Other	(8)	(14)
Tax effect	(27)	35
Items potentially reclassifiable to profit and loss	(457)	1,259
Total other comprehensive income (net amount)	(470)	992
Comprehensive income	3,693	6,217
- Group share	3,627	6,155
- Non-controlling interests	66	62

CONSOLIDATED BALANCE SHEET

TOTAL

(M€)	June 30, 2013 (<i>unaudited</i>)	March 31, 2013 (<i>unaudited</i>)	December 31, 2012	June 30, 2012 (<i>unaudited</i>)
ASSETS				
Non-current assets				
Intangible assets, net	13,322	13,552	12,858	13,847
Property, plant and equipment, net	71,397	70,680	69,332	69,868
Equity affiliates : investments and loans	14,555	15,139	13,759	13,911
Other investments	1,210	1,223	1,190	2,222
Hedging instruments of non-current financial debt	1,306	1,472	1,626	1,886
Deferred income taxes	2,842	2,568	2,279	1,758
Other non-current assets	2,914	2,846	2,663	2,535
Total non-current assets	107,546	107,480	103,707	106,027
Current assets				
Inventories, net	15,441	17,095	17,397	17,111
Accounts receivable, net	19,563	21,995	19,206	19,768
Other current assets	11,353	10,898	10,086	10,435
Current financial assets	510	624	1,562	1,723
Cash and cash equivalents	11,558	13,415	15,469	14,998
Assets classified as held for sale	3,902	4,555	3,797	-
Total current assets	62,327	68,582	67,517	64,035
Total assets	169,873	176,062	171,224	170,062
LIABILITIES & SHAREHOLDERS' EQUITY				
Shareholders' equity				
Common shares	5,942	5,915	5,915	5,911
Paid-in surplus and retained earnings	71,785	71,751	70,116	67,776
Currency translation adjustment	(1,924)	(478)	(1,504)	368
Treasury shares	(3,342)	(3,342)	(3,342)	(3,390)
Total shareholders' equity - Group Share	72,461	73,846	71,185	70,665
Non-controlling interests	1,701	1,785	1,280	1,256
Total shareholders' equity	74,162	75,631	72,465	71,921
Non-current liabilities				
Deferred income taxes	12,800	12,877	12,132	11,860
Employee benefits	3,633	3,503	3,744	3,406
Provisions and other non-current liabilities	11,059	11,554	11,585	11,264
Non-current financial debt	22,595	22,875	22,274	23,260
Total non-current liabilities	50,087	50,809	49,735	49,790
Current liabilities				
Accounts payable	20,168	21,809	21,648	20,448
Other creditors and accrued liabilities	13,901	15,254	14,698	17,090
Current borrowings	10,030	10,739	11,016	10,642
Other current financial liabilities	45	89	176	171
Liabilities directly associated with the assets classified as held for sale	1,480	1,731	1,486	-
Total current liabilities	45,624	49,622	49,024	48,351
Total liabilities and shareholders' equity	169,873	176,062	171,224	170,062

CONSOLIDATED STATEMENT OF CASH FLOW

TOTAL

(unaudited)

(M€)	2 nd quarter 2013	1 st quarter 2013	2 nd quarter 2012
CASH FLOW FROM OPERATING ACTIVITIES			
Consolidated net income	2,575	1,588	1,545
Depreciation, depletion and amortization	2,114	2,306	2,164
Non-current liabilities, valuation allowances and deferred taxes	(101)	77	(32)
Impact of coverage of pension benefit plans	-	-	(362)
(Gains) losses on disposals of assets	(271)	1,418	(165)
Undistributed affiliates' equity earnings	70	(353)	193
(Increase) decrease in working capital	(732)	(1,403)	2,783
Other changes, net	51	85	41
Cash flow from operating activities	3,706	3,718	6,167
CASH FLOW USED IN INVESTING ACTIVITIES			
Intangible assets and property, plant and equipment additions	(5,232)	(4,913)	(4,128)
Acquisitions of subsidiaries, net of cash acquired	-	(16)	(4)
Investments in equity affiliates and other securities	(198)	(582)	(455)
Increase in non-current loans	(282)	(473)	(377)
Total expenditures	(5,712)	(5,984)	(4,964)
Proceeds from disposals of intangible assets and property, plant and equipment	844	420	95
Proceeds from disposals of subsidiaries, net of cash sold	200	-	-
Proceeds from disposals of non-current investments	17	-	739
Repayment of non-current loans	273	196	146
Total divestments	1,334	616	980
Cash flow used in investing activities	(4,378)	(5,368)	(3,984)
CASH FLOW USED IN FINANCING ACTIVITIES			
Issuance (repayment) of shares:			
- Parent company shareholders	329	-	-
- Treasury shares	-	-	-
Dividends paid:			
- Parent company shareholders	(1,356)	(1,333)	(1,284)
- Non-controlling interests	(70)	(2)	(96)
Other transactions with non-controlling interests	(3)	357	1
Net issuance (repayment) of non-current debt	575	2,850	1,409
Increase (decrease) in current borrowings	(698)	(3,232)	(693)
Increase (decrease) in current financial assets and liabilities	9	892	(10)
Cash flow used in financing activities	(1,214)	(468)	(673)
Net increase (decrease) in cash and cash equivalents	(1,886)	(2,118)	1,510
Effect of exchange rates	29	64	158
Cash and cash equivalents at the beginning of the period	13,415	15,469	13,330
Cash and cash equivalents at the end of the period	11,558	13,415	14,998

CONSOLIDATED STATEMENT OF CASH FLOW

TOTAL

(unaudited)

(M€)	1 st half 2013	1 st half 2012
CASH FLOW FROM OPERATING ACTIVITIES		
Consolidated net income	4,163	5,225
Depreciation, depletion and amortization	4,420	4,267
Non-current liabilities, valuation allowances and deferred taxes	(24)	326
Impact of coverage of pension benefit plans	-	(362)
(Gains) losses on disposals of assets	1,147	(446)
Undistributed affiliates' equity earnings	(283)	227
(Increase) decrease in working capital	(2,135)	2,109
Other changes, net	136	88
Cash flow from operating activities	7,424	11,434
CASH FLOW USED IN INVESTING ACTIVITIES		
Intangible assets and property, plant and equipment additions	(10,145)	(9,355)
Acquisitions of subsidiaries, net of cash acquired	(16)	(125)
Investments in equity affiliates and other securities	(780)	(653)
Increase in non-current loans	(755)	(771)
Total expenditures	(11,696)	(10,904)
Proceeds from disposals of intangible assets and property, plant and equipment	1,264	662
Proceeds from disposals of subsidiaries, net of cash sold	200	34
Proceeds from disposals of non-current investments	17	1,593
Repayment of non-current loans	469	381
Total divestments	1,950	2,670
Cash flow used in investing activities	(9,746)	(8,234)
CASH FLOW USED IN FINANCING ACTIVITIES		
Issuance (repayment) of shares:		
- Parent company shareholders	329	31
- Treasury shares	-	-
Dividends paid:		
- Parent company shareholders	(2,689)	(2,570)
- Non controlling interests	(72)	(98)
Other transactions with non-controlling interests	354	1
Net issuance (repayment) of non-current debt	3,425	3,073
Increase (decrease) in current borrowings	(3,930)	(1,794)
Increase (decrease) in current financial assets and liabilities	901	(939)
Cash flow used in financing activities	(1,682)	(2,296)
Net increase (decrease) in cash and cash equivalents	(4,004)	904
Effect of exchange rates	93	69
Cash and cash equivalents at the beginning of the period	15,469	14,025
Cash and cash equivalents at the end of the period	11,558	14,998

CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

TOTAL

(M€)	Common shares issued		Paid-in surplus and retained earnings	Currency translation adjustment	Treasury shares		Shareholders' equity Group Share	Non-controlling interests	Total shareholders' equity
	Number	Amount			Number	Amount			
As of January 1, 2012	2,363,767,313	5,909	65,430	(1,004)	(109,554,173)	(3,390)	66,945	1,352	68,297
Net income of the first half	-	-	5,186	-	-	-	5,186	39	5,225
Other comprehensive Income	-	-	(396)	1,365	-	-	969	23	992
Comprehensive Income	-	-	4,790	1,365	-	-	6,155	62	6,217
Dividend	-	-	(2,570)	-	-	-	(2,570)	(98)	(2,668)
Issuance of common shares	779,653	2	29	-	-	-	31	-	31
Purchase of treasury shares	-	-	-	-	-	-	-	-	-
Sale of treasury shares ⁽¹⁾	-	-	-	-	10,295	-	-	-	-
Share-based payments	-	-	74	-	-	-	74	-	74
Share cancellation	-	-	-	-	-	-	-	-	-
Other operations with non-controlling interests	-	-	14	7	-	-	21	(20)	1
Other items	-	-	9	-	-	-	9	(40)	(31)
As of June 30, 2012	2,364,546,966	5,911	67,776	368	(109,543,878)	(3,390)	70,665	1,256	71,921
Net income from July 1 to December 31, 2012	-	-	5,423	-	-	-	5,423	108	5,531
Other comprehensive Income	-	-	(373)	(1,871)	-	-	(2,244)	(63)	(2,307)
Comprehensive Income	-	-	5,050	(1,871)	-	-	3,179	45	3,224
Dividend	-	-	(2,667)	-	-	-	(2,667)	(6)	(2,673)
Issuance of common shares	1,386,180	4	(3)	-	-	-	1	-	1
Purchase of treasury shares	-	-	-	-	(1,800,000)	(68)	(68)	-	(68)
Sale of treasury shares ⁽¹⁾	-	-	(116)	-	2,952,239	116	-	-	-
Share-based payments	-	-	72	-	-	-	72	-	72
Share cancellation	-	-	-	-	-	-	-	-	-
Other operations with non-controlling interests	-	-	(3)	(1)	-	-	(4)	4	-
Other items	-	-	7	-	-	-	7	(19)	(12)
As of December 31, 2012	2,365,933,146	5,915	70,116	(1,504)	(108,391,639)	(3,342)	71,185	1,280	72,465
Net income of the first half	-	-	4,074	-	-	-	4,074	89	4,163
Other comprehensive Income	-	-	(28)	(419)	-	-	(447)	(23)	(470)
Comprehensive Income	-	-	4,046	(419)	-	-	3,627	66	3,693
Dividend	-	-	(2,685)	-	-	-	(2,685)	(72)	(2,757)
Issuance of common shares	10,802,845	27	302	-	-	-	329	-	329
Purchase of treasury shares	-	-	-	-	-	-	-	-	-
Sale of treasury shares ⁽¹⁾	-	-	-	-	980	-	-	-	-
Share-based payments	-	-	74	-	-	-	74	-	74
Share cancellation	-	-	-	-	-	-	-	-	-
Other operations with non-controlling interests	-	-	(69)	(1)	-	-	(70)	424	354
Other items	-	-	1	-	-	-	1	3	4
As of June 30, 2013	2,376,735,991	5,942	71,785	(1,924)	(108,390,659)	(3,342)	72,461	1,701	74,162

⁽¹⁾ Treasury shares related to the restricted stock grants.

BUSINESS SEGMENT INFORMATION

TOTAL

(unaudited)

2 nd quarter 2013 (M€)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	4,781	21,560	20,561	71	-	46,973
Intersegment sales	6,519	9,807	806	27	(17,159)	-
Excise taxes	-	(835)	(3,634)	-	-	(4,469)
Revenues from sales	11,300	30,532	17,733	98	(17,159)	42,504
Operating expenses	(5,512)	(30,413)	(17,273)	(212)	17,159	(36,251)
Depreciation, depletion and amortization of tangible assets and mineral interests	(1,512)	(298)	(123)	(8)	-	(1,941)
Operating income	4,276	(179)	337	(122)	-	4,312
Equity in net income (loss) of affiliates and other items	774	52	38	23	-	887
Tax on net operating income	(2,421)	80	(100)	(44)	-	(2,485)
Net operating income	2,629	(47)	275	(143)	-	2,714
Net cost of net debt						(139)
Non-controlling interests						(38)
Net income						2,537

2 nd quarter 2013 (adjustments) ^(a) (M€)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	(32)	-	-	-	-	(32)
Intersegment sales	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-
Revenues from sales	(32)	-	-	-	-	(32)
Operating expenses	-	(536)	(82)	-	-	(618)
Depreciation, depletion and amortization of tangible assets and mineral interests	-	-	-	-	-	-
Operating income^(b)	(32)	(536)	(82)	-	-	(650)
Equity in net income (loss) of affiliates and other items	252	(32)	1	-	-	221
Tax on net operating income	84	151	26	-	-	261
Net operating income^(b)	304	(417)	(55)	-	-	(168)
Net cost of net debt						-
Non-controlling interests						6
Net income						(162)

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

On operating income	-	(499)	(82)	-	-	-
On net operating income	-	(351)	(55)	-	-	-

2 nd quarter 2013 (adjusted) (M€) ^(a)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	4,813	21,560	20,561	71	-	47,005
Intersegment sales	6,519	9,807	806	27	(17,159)	-
Excise taxes	-	(835)	(3,634)	-	-	(4,469)
Revenues from sales	11,332	30,532	17,733	98	(17,159)	42,536
Operating expenses	(5,512)	(29,877)	(17,191)	(212)	17,159	(35,633)
Depreciation, depletion and amortization of tangible assets and mineral interests	(1,512)	(298)	(123)	(8)	-	(1,941)
Adjusted operating income	4,308	357	419	(122)	-	4,962
Equity in net income (loss) of affiliates and other items	522	84	37	23	-	666
Tax on net operating income	(2,505)	(71)	(126)	(44)	-	(2,746)
Adjusted net operating income	2,325	370	330	(143)	-	2,882
Net cost of net debt						(139)
Non-controlling interests						(44)
Adjusted net income						2,699
Adjusted fully-diluted earnings per share (€)						1.19

^(a) Except for earnings per share.

2 nd quarter 2013 (M€)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Total expenditures	5,056	382	242	32	-	5,712
Total divestments	1,112	208	12	2	-	1,334
Cash flow from operating activities	2,128	1,303	414	(139)	-	3,706

BUSINESS SEGMENT INFORMATION

TOTAL

(unaudited)

1 st quarter 2013 (M€)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	5,452	21,618	20,999	61	-	48,130
Intersegment sales	7,335	9,914	108	51	(17,408)	-
Excise taxes	-	(830)	(3,366)	-	-	(4,196)
Revenues from sales	12,787	30,702	17,741	112	(17,408)	43,934
Operating expenses	(6,115)	(30,067)	(17,208)	(207)	17,408	(36,189)
Depreciation, depletion and amortization of tangible assets and mineral interests	(1,710)	(298)	(145)	(7)	-	(2,160)
Operating income	4,962	337	388	(102)	-	5,585
Equity in net income (loss) of affiliates and other items	(846)	72	(32)	(2)	-	(808)
Tax on net operating income	(2,896)	(79)	(115)	21	-	(3,069)
Net operating income	1,220	330	241	(83)	-	1,708
Net cost of net debt						(120)
Non-controlling interests						(51)
Net income						1,537

1 st quarter 2013 (adjustments) ^(a) (M€)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	2	-	-	-	-	2
Intersegment sales	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-
Revenues from sales	2	-	-	-	-	2
Operating expenses	-	(69)	(21)	-	-	(90)
Depreciation, depletion and amortization of tangible assets and mineral interests	-	(4)	-	-	-	(4)
Operating income^(b)	2	(73)	(21)	-	-	(92)
Equity in net income (loss) of affiliates and other items	(1,420)	(10)	(10)	-	-	(1,440)
Tax on net operating income	172	30	7	-	-	209
Net operating income^(b)	(1,246)	(53)	(24)	-	-	(1,323)
Net cost of net debt						-
Non-controlling interests						(3)
Net income						(1,326)

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect
 On operating income - (67) (21) -
 On net operating income - (34) (14) -

1 st quarter 2013 (adjusted) (M€) ^(a)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	5,450	21,618	20,999	61	-	48,128
Intersegment sales	7,335	9,914	108	51	(17,408)	-
Excise taxes	-	(830)	(3,366)	-	-	(4,196)
Revenues from sales	12,785	30,702	17,741	112	(17,408)	43,932
Operating expenses	(6,115)	(29,998)	(17,187)	(207)	17,408	(36,099)
Depreciation, depletion and amortization of tangible assets and mineral interests	(1,710)	(294)	(145)	(7)	-	(2,156)
Adjusted operating income	4,960	410	409	(102)	-	5,677
Equity in net income (loss) of affiliates and other items	574	82	(22)	(2)	-	632
Tax on net operating income	(3,068)	(109)	(122)	21	-	(3,278)
Adjusted net operating income	2,466	383	265	(83)	-	3,031
Net cost of net debt						(120)
Non-controlling interests						(48)
Adjusted net income						2,863
Adjusted fully-diluted earnings per share (€)						1.26

^(a) Except for earnings per share.

1 st quarter 2013 (M€)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Total expenditures	5,255	533	187	9	-	5,984
Total divestments	543	27	38	8	-	616
Cash flow from operating activities	4,150	(288)	(93)	(51)	-	3,718

BUSINESS SEGMENT INFORMATION

TOTAL

(unaudited)

2 nd quarter 2012 (M€)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	4,977	22,592	21,519	47	-	49,135
Intersegment sales	7,751	10,474	222	48	(18,495)	-
Excise taxes	-	(874)	(3,686)	1	-	(4,559)
Revenues from sales	12,728	32,192	18,055	96	(18,495)	44,576
Operating expenses	(6,274)	(32,653)	(17,768)	(290)	18,495	(38,490)
Depreciation, depletion and amortization of tangible assets and mineral interests	(1,513)	(319)	(189)	(7)	-	(2,028)
Operating income	4,941	(780)	98	(201)	-	4,058
Equity in net income (loss) of affiliates and other items	448	23	(14)	(156)	-	301
Tax on net operating income	(2,882)	258	(62)	(12)	-	(2,698)
Net operating income	2,507	(499)	22	(369)	-	1,661
Net cost of net debt						(116)
Non-controlling interests						(27)
Net income						1,518

2 nd quarter 2012 (adjustments) ^(a) (M€)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	11	-	-	-	-	11
Intersegment sales	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-
Revenues from sales	11	-	-	-	-	11
Operating expenses	(18)	(1,238)	(148)	(23)	-	(1,427)
Depreciation, depletion and amortization of tangible assets and mineral interests	-	-	(46)	-	-	(46)
Operating income^(b)	(7)	(1,238)	(194)	(23)	-	(1,462)
Equity in net income (loss) of affiliates and other items	-	(40)	(8)	(244)	-	(292)
Tax on net operating income	9	401	47	(9)	-	448
Net operating income^(b)	2	(877)	(155)	(276)	-	(1,306)
Net cost of net debt						-
Non-controlling interests						33
Net income						(1,273)

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

On operating income

On net operating income

-	(1,238)	(146)	-
-	(877)	(99)	-

2 nd quarter 2012 (adjusted) (M€) ^(a)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	4,966	22,592	21,519	47	-	49,124
Intersegment sales	7,751	10,474	222	48	(18,495)	-
Excise taxes	-	(874)	(3,686)	1	-	(4,559)
Revenues from sales	12,717	32,192	18,055	96	(18,495)	44,565
Operating expenses	(6,256)	(31,415)	(17,620)	(267)	18,495	(37,063)
Depreciation, depletion and amortization of tangible assets and mineral interests	(1,513)	(319)	(143)	(7)	-	(1,982)
Adjusted operating income	4,948	458	292	(178)	-	5,520
Equity in net income (loss) of affiliates and other items	448	63	(6)	88	-	593
Tax on net operating income	(2,891)	(143)	(109)	(3)	-	(3,146)
Adjusted net operating income	2,505	378	177	(93)	-	2,967
Net cost of net debt						(116)
Non-controlling interests						(60)
Adjusted net income						2,791
Adjusted fully-diluted earnings per share (€)						1.23

^(a) Except for earnings per share.

2 nd quarter 2012 (M€)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Total expenditures	4,227	501	212	24	-	4,964
Total divestments	234	7	20	719	-	980
Cash flow from operating activities	5,298	625	(140)	384	-	6,167

BUSINESS SEGMENT INFORMATION

TOTAL

(unaudited)

1 st half 2013 (M€)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	10,233	43,178	41,560	132	-	95,103
Intersegment sales	13,854	19,721	914	78	(34,567)	-
Excise taxes	-	(1,665)	(7,000)	-	-	(8,665)
Revenues from sales	24,087	61,234	35,474	210	(34,567)	86,438
Operating expenses	(11,627)	(60,480)	(34,481)	(419)	34,567	(72,440)
Depreciation, depletion and amortization of tangible assets and mineral interests	(3,222)	(596)	(268)	(15)	-	(4,101)
Operating income	9,238	158	725	(224)	-	9,897
Equity in net income (loss) of affiliates and other items	(72)	124	6	21	-	79
Tax on net operating income	(5,317)	1	(215)	(23)	-	(5,554)
Net operating income	3,849	283	516	(226)	-	4,422
Net cost of net debt						(259)
Non-controlling interests						(89)
Net income						4,074

1 st half 2013 (adjustments) ^(a) (M€)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	(30)	-	-	-	-	(30)
Intersegment sales	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-
Revenues from sales	(30)	-	-	-	-	(30)
Operating expenses	-	(605)	(103)	-	-	(708)
Depreciation, depletion and amortization of tangible assets and mineral interests	-	(4)	-	-	-	(4)
Operating income^(b)	(30)	(609)	(103)	-	-	(742)
Equity in net income (loss) of affiliates and other items	(1,168)	(42)	(9)	-	-	(1,219)
Tax on net operating income	256	181	33	-	-	470
Net operating income^(b)	(942)	(470)	(79)	-	-	(1,491)
Net cost of net debt						-
Non-controlling interests						3
Net income						(1,488)

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

On operating income	-	(566)	(103)	-	
On net operating income	-	(385)	(69)	-	

1 st half 2013 (adjusted) (M€) ^(a)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	10,263	43,178	41,560	132	-	95,133
Intersegment sales	13,854	19,721	914	78	(34,567)	-
Excise taxes	-	(1,665)	(7,000)	-	-	(8,665)
Revenues from sales	24,117	61,234	35,474	210	(34,567)	86,468
Operating expenses	(11,627)	(59,875)	(34,378)	(419)	34,567	(71,732)
Depreciation, depletion and amortization of tangible assets and mineral interests	(3,222)	(592)	(268)	(15)	-	(4,097)
Adjusted operating income	9,268	767	828	(224)	-	10,639
Equity in net income (loss) of affiliates and other items	1,096	166	15	21	-	1,298
Tax on net operating income	(5,573)	(180)	(248)	(23)	-	(6,024)
Adjusted net operating income	4,791	753	595	(226)	-	5,913
Net cost of net debt						(259)
Non-controlling interests						(92)
Adjusted net income						5,562
Adjusted fully-diluted earnings per share (€)						2.45

^(a) Except for earnings per share.

1 st half 2013 (M€)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Total expenditures	10,311	915	429	41	-	11,696
Total divestments	1,655	235	50	10	-	1,950
Cash flow from operating activities	6,278	1,015	321	(190)	-	7,424

BUSINESS SEGMENT INFORMATION

TOTAL

(unaudited)

1 st half 2012 (M€)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	11,154	45,688	43,371	90	-	100,303
Intersegment sales	15,985	22,289	453	93	(38,820)	-
Excise taxes	-	(1,678)	(7,274)	-	-	(8,952)
Revenues from sales	27,139	66,299	36,550	183	(38,820)	91,351
Operating expenses	(12,809)	(65,706)	(35,755)	(517)	38,820	(75,967)
Depreciation, depletion and amortization of tangible assets and mineral interests	(2,906)	(633)	(311)	(16)	-	(3,866)
Operating income	11,424	(40)	484	(350)	-	11,518
Equity in net income (loss) of affiliates and other items	991	115	(83)	(39)	-	984
Tax on net operating income	(6,871)	43	(218)	(10)	-	(7,056)
Net operating income	5,544	118	183	(399)	-	5,446
Net cost of net debt						(221)
Non-controlling interests						(39)
Net income						5,186

1 st half 2012 (adjustments) ^(a) (M€)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	(14)	-	-	-	-	(14)
Intersegment sales	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-
Revenues from sales	(14)	-	-	-	-	(14)
Operating expenses	(18)	(455)	(85)	(88)	-	(646)
Depreciation, depletion and amortization of tangible assets and mineral interests	-	-	(46)	-	-	(46)
Operating income^(b)	(32)	(455)	(131)	(88)	-	(706)
Equity in net income (loss) of affiliates and other items	-	(17)	(29)	(134)	-	(180)
Tax on net operating income	14	148	25	(16)	-	171
Net operating income^(b)	(18)	(324)	(135)	(238)	-	(715)
Net cost of net debt						-
Non-controlling interests						30
Net income						(685)

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

On operating income	-	(455)	(83)	-		
On net operating income	-	(324)	(59)	-		

1 st half 2012 (adjusted) (M€) ^(a)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	11,168	45,688	43,371	90	-	100,317
Intersegment sales	15,985	22,289	453	93	(38,820)	-
Excise taxes	-	(1,678)	(7,274)	-	-	(8,952)
Revenues from sales	27,153	66,299	36,550	183	(38,820)	91,365
Operating expenses	(12,791)	(65,251)	(35,670)	(429)	38,820	(75,321)
Depreciation, depletion and amortization of tangible assets and mineral interests	(2,906)	(633)	(265)	(16)	-	(3,820)
Adjusted operating income	11,456	415	615	(262)	-	12,224
Equity in net income (loss) of affiliates and other items	991	132	(54)	95	-	1,164
Tax on net operating income	(6,885)	(105)	(243)	6	-	(7,227)
Adjusted net operating income	5,562	442	318	(161)	-	6,161
Net cost of net debt						(221)
Non-controlling interests						(69)
Adjusted net income						5,871
Adjusted fully-diluted earnings per share (€)						2.59

^(a) Except for earnings per share.

1 st half 2012 (M€)	Upstream	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Total expenditures	9,533	930	410	31	-	10,904
Total divestments	982	148	65	1,475	-	2,670
Cash flow from operating activities	11,064	589	(584)	365	-	11,434

Reconciliation of the information by business segment with consolidated financial statements

TOTAL

(unaudited)

2 nd quarter 2013 (M€)	Adjusted	Adjustments ^(a)	Consolidated statement of income
Sales	47,005	(32)	46,973
Excise taxes	(4,469)	-	(4,469)
Revenues from sales	42,536	(32)	42,504
Purchases net of inventory variation	(29,763)	(581)	(30,344)
Other operating expenses	(5,598)	(37)	(5,635)
Exploration costs	(272)	-	(272)
Depreciation, depletion and amortization of tangible assets and mineral interests	(1,941)	-	(1,941)
Other income	100	252	352
Other expense	(77)	(17)	(94)
Financial interest on debt	(182)	-	(182)
Financial income from marketable securities & cash equivalents	14	-	14
Cost of net debt	(168)	-	(168)
Other financial income	157	-	157
Other financial expense	(137)	-	(137)
Equity in net income (loss) of affiliates	623	(14)	609
Income taxes	(2,717)	261	(2,456)
Consolidated net income	2,743	(168)	2,575
Group share	2,699	(162)	2,537
Non-controlling interests	44	(6)	38

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

2 nd quarter 2012 (M€)	Adjusted	Adjustments ^(a)	Consolidated statement of income
Sales	49,124	11	49,135
Excise taxes	(4,559)	-	(4,559)
Revenues from sales	44,565	11	44,576
Purchases net of inventory variation	(30,910)	(1,384)	(32,294)
Other operating expenses	(5,884)	(43)	(5,927)
Exploration costs	(269)	-	(269)
Depreciation, depletion and amortization of tangible assets and mineral interests	(1,982)	(46)	(2,028)
Other income	126	99	225
Other expense	(108)	(343)	(451)
Financial interest on debt	(170)	-	(170)
Financial income from marketable securities & cash equivalents	24	-	24
Cost of net debt	(146)	-	(146)
Other financial income	209	-	209
Other financial expense	(118)	-	(118)
Equity in net income (loss) of affiliates	484	(48)	436
Income taxes	(3,116)	448	(2,668)
Consolidated net income	2,851	(1,306)	1,545
Group share	2,791	(1,273)	1,518
Non-controlling interests	60	(33)	27

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

Reconciliation of the information by business segment with consolidated financial statements

TOTAL

(unaudited)

1 st half 2013 (M€)	Adjusted	Adjustments ^(a)	Consolidated statement of income
Sales	95,133	(30)	95,103
Excise taxes	(8,665)	-	(8,665)
Revenues from sales	86,468	(30)	86,438
Purchases net of inventory variation	(60,205)	(669)	(60,874)
Other operating expenses	(10,948)	(39)	(10,987)
Exploration costs	(579)	-	(579)
Depreciation, depletion and amortization of tangible assets and mineral interests	(4,097)	(4)	(4,101)
Other income	131	252	383
Other expense	(174)	(1,452)	(1,626)
Financial interest on debt	(351)	-	(351)
Financial income from marketable securities & cash equivalents	36	-	36
Cost of net debt	(315)	-	(315)
Other financial income	260	-	260
Other financial expense	(265)	-	(265)
Equity in net income (loss) of affiliates	1,346	(19)	1,327
Income taxes	(5,968)	470	(5,498)
Consolidated net income	5,654	(1,491)	4,163
Group share	5,562	(1,488)	4,074
Non-controlling interests	92	(3)	89

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

1 st half 2012 (M€)	Adjusted	Adjustments ^(a)	Consolidated statement of income
Sales	100,317	(14)	100,303
Excise taxes	(8,952)	-	(8,952)
Revenues from sales	91,365	(14)	91,351
Purchases net of inventory variation	(63,797)	(538)	(64,335)
Other operating expenses	(10,899)	(108)	(11,007)
Exploration costs	(625)	-	(625)
Depreciation, depletion and amortization of tangible assets and mineral interests	(3,820)	(46)	(3,866)
Other income	305	209	514
Other expense	(200)	(347)	(547)
Financial interest on debt	(357)	-	(357)
Financial income from marketable securities & cash equivalents	59	-	59
Cost of net debt	(298)	-	(298)
Other financial income	294	-	294
Other financial expense	(254)	-	(254)
Equity in net income (loss) of affiliates	1,019	(42)	977
Income taxes	(7,150)	171	(6,979)
Consolidated net income	5,940	(715)	5,225
Group share	5,871	(685)	5,186
Non-controlling interests	69	(30)	39

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.