

CONSOLIDATED STATEMENT OF INCOME

TOTAL

(unaudited)

(M\$) ^(a)	1 st quarter 2019	4 th quarter 2018	1 st quarter 2018
Sales	51,205	52,495	49,611
Excise taxes	(6,081)	(6,183)	(6,319)
Revenues from sales	45,124	46,312	43,292
Purchases, net of inventory variation	(29,721)	(33,420)	(29,446)
Other operating expenses	(6,725)	(6,913)	(6,937)
Exploration costs	(288)	(201)	(204)
Depreciation, depletion and impairment of tangible assets and mineral interests	(3,466)	(4,362)	(2,916)
Other income	247	482	523
Other expense	(209)	(315)	(190)
Financial interest on debt	(561)	(529)	(390)
Financial income and expense from cash & cash equivalents	(28)	(30)	(41)
Cost of net debt	(589)	(559)	(431)
Other financial income	160	269	240
Other financial expense	(195)	(185)	(170)
Net income (loss) from equity affiliates	711	665	484
Income taxes	(1,909)	(593)	(1,596)
Consolidated net income	3,140	1,180	2,649
Group share	3,111	1,132	2,636
Non-controlling interests	29	48	13
Earnings per share (\$)	1.17	0.40	1.00
Fully-diluted earnings per share (\$)	1.16	0.40	0.99

(a) Except for per share amounts.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

TOTAL

(unaudited)

(M\$)	1 st quarter 2019	4 th quarter 2018	1 st quarter 2018
Consolidated net income	3,140	1,180	2,649
Other comprehensive income			
Actuarial gains and losses	164	(112)	25
Change in fair value of investments in equity instruments	33	(3)	7
Tax effect	(45)	44	2
Currency translation adjustment generated by the parent company	(1,531)	(881)	2,131
Items not potentially reclassifiable to profit and loss	(1,379)	(952)	2,165
Currency translation adjustment	806	52	(362)
Cash flow hedge	(127)	(285)	178
Variation of foreign currency basis spread	11	(14)	(29)
Share of other comprehensive income of equity affiliates, net amount	388	(266)	(168)
Other	1	(1)	-
Tax effect	38	98	(48)
Items potentially reclassifiable to profit and loss	1,117	(416)	(429)
Total other comprehensive income (net amount)	(262)	(1,368)	1,736
Comprehensive income	2,878	(188)	4,385
<i>Group share</i>	2,840	(221)	4,356
<i>Non-controlling interests</i>	38	33	29

CONSOLIDATED BALANCE SHEET

TOTAL

	March 31, 2019	December 31, 2018	March 31, 2018
(M\$)	(unaudited)		(unaudited)
ASSETS			
Non-current assets			
Intangible assets, net	28,727	28,922	24,502
Property, plant and equipment, net	117,881	113,324	116,181
Equity affiliates : investments and loans	25,996	23,444	22,332
Other investments	1,468	1,421	1,710
Non-current financial assets	637	680	1,154
Deferred income taxes	6,246	6,663	5,519
Other non-current assets	2,156	2,509	3,633
Total non-current assets	183,111	176,963	175,031
Current assets			
Inventories, net	17,075	14,880	17,006
Accounts receivable, net	19,321	17,270	17,774
Other current assets	16,237	14,724	14,824
Current financial assets	3,373	3,654	2,289
Cash and cash equivalents	25,432	27,907	30,092
Assets classified as held for sale	314	1,364	-
Total current assets	81,752	79,799	81,985
Total assets	264,863	256,762	257,016
LIABILITIES & SHAREHOLDERS' EQUITY			
Shareholders' equity			
Common shares	8,231	8,227	8,207
Paid-in surplus and retained earnings	123,702	120,569	120,559
Currency translation adjustment	(11,606)	(11,313)	(6,413)
Treasury shares	(2,334)	(1,843)	(1,166)
Total shareholders' equity - Group share	117,993	115,640	121,187
Non-controlling interests	2,365	2,474	2,499
Total shareholders' equity	120,358	118,114	123,686
Non-current liabilities			
Deferred income taxes	11,339	11,490	11,943
Employee benefits	3,150	3,363	3,796
Provisions and other non-current liabilities	21,020	21,432	19,268
Non-current financial debt	44,396	40,129	40,257
Total non-current liabilities	79,905	76,414	75,264
Current liabilities			
Accounts payable	26,416	26,134	24,836
Other creditors and accrued liabilities	23,361	22,246	17,952
Current borrowings	13,906	13,306	14,909
Other current financial liabilities	651	478	369
Liabilities directly associated with the assets classified as held for sale	266	70	-
Total current liabilities	64,600	62,234	58,066
Total liabilities & shareholders' equity	264,863	256,762	257,016

CONSOLIDATED STATEMENT OF CASH FLOW

TOTAL

(unaudited)

(M\$)	1 st quarter 2019	4 th quarter 2018	1 st quarter 2018
CASH FLOW FROM OPERATING ACTIVITIES			
Consolidated net income	3,140	1,180	2,649
Depreciation, depletion, amortization and impairment	3,716	4,553	3,046
Non-current liabilities, valuation allowances and deferred taxes	140	(1,356)	114
(Gains) losses on disposals of assets	(173)	(390)	(125)
Undistributed affiliates' equity earnings	(306)	147	(259)
(Increase) decrease in working capital	(2,970)	6,425	(3,222)
Other changes, net	82	81	(122)
Cash flow from operating activities	3,629	10,640	2,081
CASH FLOW USED IN INVESTING ACTIVITIES			
Intangible assets and property, plant and equipment additions	(2,704)	(4,550)	(5,665)
Acquisitions of subsidiaries, net of cash acquired	-	49	(726)
Investments in equity affiliates and other securities	(753)	(529)	(162)
Increase in non-current loans	(130)	(160)	(171)
Total expenditures	(3,587)	(5,190)	(6,724)
Proceeds from disposals of intangible assets and property, plant and equipment	8	1,321	1,978
Proceeds from disposals of subsidiaries, net of cash sold	147	27	3
Proceeds from disposals of non-current investments	208	753	188
Repayment of non-current loans	134	382	416
Total divestments	497	2,483	2,585
Cash flow used in investing activities	(3,090)	(2,707)	(4,139)
CASH FLOW USED IN FINANCING ACTIVITIES			
Issuance (repayment) of shares:			
- Parent company shareholders	1	-	9
- Treasury shares	(491)	(1,744)	(558)
Dividends paid:			
- Parent company shareholders	(1,830)	(705)	(1,516)
- Non-controlling interests	-	(4)	(12)
Issuance of perpetual subordinated notes	-	-	-
Payments on perpetual subordinated notes	(140)	(59)	(150)
Other transactions with non-controlling interests	(150)	(1)	-
Net issuance (repayment) of non-current debt	1,250	931	(2,480)
Increase (decrease) in current borrowings	(1,526)	(2,994)	1,707
Increase (decrease) in current financial assets and liabilities	106	(242)	1,155
Cash flow used in financing activities	(2,780)	(4,818)	(1,845)
Net increase (decrease) in cash and cash equivalents	(2,241)	3,115	(3,903)
Effect of exchange rates	(234)	(460)	810
Cash and cash equivalents at the beginning of the period	27,907	25,252	33,185
Cash and cash equivalents at the end of the period	25,432	27,907	30,092

CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

TOTAL

(unaudited)

(M\$)	Common shares issued		Paid-in surplus and retained earnings	Currency translation adjustment	Treasury shares		Shareholders' equity - Group Share	Non-controlling interests	Total shareholders' equity
	Number	Amount			Number	Amount			
As of January 1, 2018	2,528,989,616	7,882	112,040	(7,908)	(8,376,756)	(458)	111,556	2,481	114,037
Net income of the first quarter 2018	-	-	2,636	-	-	-	2,636	13	2,649
Other comprehensive Income	-	-	225	1,495	-	-	1,720	16	1,736
Comprehensive Income	-	-	2,861	1,495	-	-	4,356	29	4,385
Dividend	-	-	-	-	-	-	-	(12)	(12)
Issuance of common shares	104,830,551	325	5,675	-	-	-	6,000	-	6,000
Purchase of treasury shares	-	-	-	-	(12,471,369)	(708)	(708)	-	(708)
Sale of treasury shares ^(a)	-	-	-	-	-	-	-	-	-
Share-based payments	-	-	129	-	-	-	129	-	129
Share cancellation	-	-	-	-	-	-	-	-	-
Issuance of perpetual subordinated notes	-	-	-	-	-	-	-	-	-
Payments on perpetual subordinated notes	-	-	(81)	-	-	-	(81)	-	(81)
Other operations with non-controlling interests	-	-	(4)	-	-	-	(4)	4	-
Other items	-	-	(61)	-	-	-	(61)	(3)	(64)
As of March 31, 2018	2,633,820,167	8,207	120,559	(6,413)	(20,848,125)	(1,166)	121,187	2,499	123,686
Net income from April 1 to December 31, 2018	-	-	8,810	-	-	-	8,810	91	8,901
Other comprehensive Income	-	-	(245)	(4,900)	-	-	(5,145)	(85)	(5,230)
Comprehensive Income	-	-	8,565	(4,900)	-	-	3,665	6	3,671
Dividend	-	-	(7,881)	-	-	-	(7,881)	(85)	(7,966)
Issuance of common shares	51,372,539	151	2,691	-	-	-	2,842	-	2,842
Purchase of treasury shares	-	-	-	-	(60,295,112)	(3,620)	(3,620)	-	(3,620)
Sale of treasury shares ^(a)	-	-	(240)	-	4,079,257	240	-	-	-
Share-based payments	-	-	165	-	-	-	165	-	165
Share cancellation	(44,590,699)	(131)	(2,572)	-	44,590,699	2,703	-	-	-
Issuance of perpetual subordinated notes	-	-	-	-	-	-	-	-	-
Payments on perpetual subordinated notes	-	-	(234)	-	-	-	(234)	-	(234)
Other operations with non-controlling interests	-	-	(513)	-	-	-	(513)	(103)	(616)
Other items	-	-	29	-	-	-	29	157	186
As of December 31, 2018	2,640,602,007	8,227	120,569	(11,313)	(32,473,281)	(1,843)	115,640	2,474	118,114
Net income of the first quarter 2019	-	-	3,111	-	-	-	3,111	29	3,140
Other comprehensive Income	-	-	22	(293)	-	-	(271)	9	(262)
Comprehensive Income	-	-	3,133	(293)	-	-	2,840	38	2,878
Dividend	-	-	-	-	-	-	-	-	-
Issuance of common shares	1,272,267	4	64	-	-	-	68	-	68
Purchase of treasury shares	-	-	-	-	(8,675,188)	(491)	(491)	-	(491)
Sale of treasury shares ^(a)	-	-	-	-	2,210	-	-	-	-
Share-based payments	-	-	11	-	-	-	11	-	11
Share cancellation	-	-	-	-	-	-	-	-	-
Issuance of perpetual subordinated notes	-	-	-	-	-	-	-	-	-
Payments on perpetual subordinated notes	-	-	(75)	-	-	-	(75)	-	(75)
Other operations with non-controlling interests	-	-	-	-	-	-	-	(150)	(150)
Other items	-	-	-	-	-	-	-	3	3
As of March 31, 2019	2,641,874,274	8,231	123,702	(11,606)	(41,146,259)	(2,334)	117,993	2,365	120,358

^(a)Treasury shares related to the restricted stock grants.

INFORMATIONS BY BUSINESS SEGMENT

TOTAL

(unaudited)

1 st quarter 2019 (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	1,794	6,419	21,711	21,279	2	-	51,205
Intersegment sales	7,716	627	8,017	162	27	(16,549)	-
Excise taxes	-	-	(776)	(5,305)	-	-	(6,081)
Revenues from sales	9,510	7,046	28,952	16,136	29	(16,549)	45,124
Operating expenses	(4,029)	(6,409)	(27,334)	(15,334)	(177)	16,549	(36,734)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,529)	(315)	(374)	(233)	(15)	-	(3,466)
Operating income	2,952	322	1,244	569	(163)	-	4,924
Net income (loss) from equity affiliates and other items	194	380	149	(10)	1	-	714
Tax on net operating income	(1,424)	(173)	(292)	(164)	60	-	(1,993)
Net operating income	1,722	529	1,101	395	(102)	-	3,645
Net cost of net debt	-	-	-	-	-	-	(505)
Non-controlling interests	-	-	-	-	-	-	(29)
Net income - group share	-	-	-	-	-	-	3,111

1 st quarter 2019 (adjustments) ^(a) (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	-	(27)	-	-	-	-	(27)
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
Revenues from sales	-	(27)	-	-	-	-	(27)
Operating expenses	-	(58)	492	74	-	-	508
Depreciation, depletion and impairment of tangible assets and mineral interests	-	-	-	-	-	-	-
Operating income ^(b)	-	(85)	492	74	-	-	481
Net income (loss) from equity affiliates and other items	-	6	2	-	-	-	8
Tax on net operating income	-	16	(149)	(22)	-	-	(155)
Net operating income ^(b)	-	(63)	345	52	-	-	334
Net cost of net debt	-	-	-	-	-	-	(4)
Non-controlling interests	-	-	-	-	-	-	22
Net income - group share	-	-	-	-	-	-	352

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

- On operating income

- On net operating income

1 st quarter 2019 (adjusted) (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	1,794	6,446	21,711	21,279	2	-	51,232
Intersegment sales	7,716	627	8,017	162	27	(16,549)	-
Excise taxes	-	-	(776)	(5,305)	-	-	(6,081)
Revenues from sales	9,510	7,073	28,952	16,136	29	(16,549)	45,151
Operating expenses	(4,029)	(6,351)	(27,826)	(15,408)	(177)	16,549	(37,242)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,529)	(315)	(374)	(233)	(15)	-	(3,466)
Adjusted operating income	2,952	407	752	495	(163)	-	4,443
Net income (loss) from equity affiliates and other items	194	374	147	(10)	1	-	706
Tax on net operating income	(1,424)	(189)	(143)	(142)	60	-	(1,838)
Adjusted net operating income	1,722	592	756	343	(102)	-	3,311
Net cost of net debt	-	-	-	-	-	-	(501)
Non-controlling interests	-	-	-	-	-	-	(51)
Adjusted net income - group share	-	-	-	-	-	-	2,759

1 st quarter 2019 (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Total expenditures	2,025	1,118	285	144	15	-	3,587
Total divestments	29	225	169	72	2	-	497
Cash flow from operating activities	3,936	892	(538)	232	(893)	-	3,629

INFORMATIONS BY BUSINESS SEGMENT

TOTAL

(unaudited)

4 th quarter 2018 (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	2,119	3,781	23,365	23,226	4	-	52,495
Intersegment sales	7,659	662	8,786	246	18	(17,371)	-
Excise taxes	-	-	(822)	(5,361)	-	-	(6,183)
Revenues from sales	9,778	4,443	31,329	18,111	22	(17,371)	46,312
Operating expenses	(4,540)	(3,896)	(31,552)	(17,671)	(246)	17,371	(40,534)
Depreciation, depletion and impairment of tangible assets and mineral interests	(3,046)	(807)	(311)	(187)	(11)	-	(4,362)
Operating income	2,192	(260)	(534)	253	(235)	-	1,416
Net income (loss) from equity affiliates and other items	339	399	144	5	29	-	916
Tax on net operating income	(798)	(79)	230	(69)	48	-	(668)
Net operating income	1,733	60	(160)	189	(158)	-	1,664
Net cost of net debt							(484)
Non-controlling interests							(48)
Net income - group share							1,132

4 th quarter 2018 ^(a) (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	-	43	-	-	-	-	43
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
Revenues from sales	-	43	-	-	-	-	43
Operating expenses	1	(72)	(1,323)	(197)	-	-	(1,591)
Depreciation, depletion and impairment of tangible assets and mineral interests	(642)	(580)	(2)	-	-	-	(1,224)
Operating income ^(b)	(641)	(609)	(1,325)	(197)	-	-	(2,772)
Net income (loss) from equity affiliates and other items	-	(207)	(150)	(5)	-	-	(362)
Tax on net operating income	398	200	415	58	-	-	1,071
Net operating income ^(b)	(243)	(616)	(1,060)	(144)	-	-	(2,063)
Net cost of net debt							(4)
Non-controlling interests							35
Net income - group share							(2,032)

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

- On operating income

- On net operating income

-	-	(1,299)	(158)	-
-	-	(963)	(113)	-

4 th quarter 2018 (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	2,119	3,738	23,365	23,226	4	-	52,452
Intersegment sales	7,659	662	8,786	246	18	(17,371)	-
Excise taxes	-	-	(822)	(5,361)	-	-	(6,183)
Revenues from sales	9,778	4,400	31,329	18,111	22	(17,371)	46,269
Operating expenses	(4,541)	(3,824)	(30,229)	(17,474)	(246)	17,371	(38,943)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,404)	(227)	(309)	(187)	(11)	-	(3,138)
Adjusted operating income	2,833	349	791	450	(235)	-	4,188
Net income (loss) from equity affiliates and other items	339	606	294	10	29	-	1,278
Tax on net operating income	(1,196)	(279)	(185)	(127)	48	-	(1,739)
Adjusted net operating income	1,976	676	900	333	(158)	-	3,727
Net cost of net debt							(480)
Non-controlling interests							(83)
Adjusted net income - group share							3,164

4 th quarter 2018 (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Total expenditures	3,160	685	668	627	50	-	5,190
Total divestments	538	1,419	482	38	6	-	2,483
Cash flow from operating activities	6,310	434	3,080	1,226	(410)	-	10,640

INFORMATIONS BY BUSINESS SEGMENT

TOTAL

(unaudited)

1 st quarter 2018	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Non-Group sales	2,218	4,340	21,739	21,308	6	-	49,611
Intersegment sales	6,777	492	7,956	198	97	(15,520)	-
Excise taxes	-	-	(847)	(5,472)	-	-	(6,319)
Revenues from sales	8,995	4,832	28,848	16,034	103	(15,520)	43,292
Operating expenses	(3,930)	(4,518)	(27,879)	(15,503)	(277)	15,520	(36,587)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,216)	(204)	(313)	(174)	(9)	-	(2,916)
Operating income	2,849	110	656	357	(183)	-	3,789
Net income (loss) from equity affiliates and other items	321	354	128	86	(2)	-	887
Tax on net operating income	(1,432)	(133)	(104)	(103)	96	-	(1,676)
Net operating income	1,738	331	680	340	(89)	-	3,000
Net cost of net debt							(351)
Non-controlling interests							(13)
Net income - group share							2,636

1 st quarter 2018 (adjustments) ^(a)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Non-Group sales	-	(11)	-	-	-	-	(11)
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
Revenues from sales	-	(11)	-	-	-	-	(11)
Operating expenses	(53)	(92)	(38)	(29)	(9)	-	(221)
Depreciation, depletion and impairment of tangible assets and mineral interests	-	(22)	-	-	-	-	(22)
Operating income^(b)	(53)	(125)	(38)	(29)	(9)	-	(254)
Net income (loss) from equity affiliates and other items	(101)	(11)	(21)	(1)	-	-	(134)
Tax on net operating income	75	(14)	19	3	-	-	83
Net operating income^(b)	(79)	(150)	(40)	(27)	(9)	-	(305)
Net cost of net debt							(10)
Non-controlling interests							67
Net income - group share							(248)

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

- On operating income

- On net operating income

1 st quarter 2018 (adjusted)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Non-Group sales	2,218	4,351	21,739	21,308	6	-	49,622
Intersegment sales	6,777	492	7,956	198	97	(15,520)	-
Excise taxes	-	-	(847)	(5,472)	-	-	(6,319)
Revenues from sales	8,995	4,843	28,848	16,034	103	(15,520)	43,303
Operating expenses	(3,877)	(4,426)	(27,841)	(15,474)	(268)	15,520	(36,366)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,216)	(182)	(313)	(174)	(9)	-	(2,894)
Adjusted operating income	2,902	235	694	386	(174)	-	4,043
Net income (loss) from equity affiliates and other items	422	365	149	87	(2)	-	1,021
Tax on net operating income	(1,507)	(119)	(123)	(106)	96	-	(1,759)
Adjusted net operating income	1,817	481	720	367	(80)	-	3,305
Net cost of net debt							(341)
Non-controlling interests							(80)
Adjusted net income - group share							2,884

1 st quarter 2018	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Total expenditures	5,545	575	332	228	44	-	6,724
Total divestments	2,176	153	25	228	3	-	2,585
Cash flow from operating activities	3,322	68	(1,109)	(60)	(140)	-	2,081

Reconciliation of the information by business segment with Consolidated Financial Statements

TOTAL

(unaudited)

1 st quarter 2019 (M\$)	Adjusted	Adjustments ^(a)	Consolidated statement of income
Sales	51,232	(27)	51,205
Excise taxes	(6,081)	-	(6,081)
Revenues from sales	45,151	(27)	45,124
Purchases net of inventory variation	(30,238)	517	(29,721)
Other operating expenses	(6,716)	(9)	(6,725)
Exploration costs	(288)	-	(288)
Depreciation, depletion and impairment of tangible assets and mineral interests	(3,466)	-	(3,466)
Other income	200	47	247
Other expense	(73)	(136)	(209)
Financial interest on debt	(557)	(4)	(561)
Financial income and expense from cash & cash equivalents	(28)	-	(28)
Cost of net debt	(585)	(4)	(589)
Other financial income	160	-	160
Other financial expense	(195)	-	(195)
Net income (loss) from equity affiliates	614	97	711
Income taxes	(1,754)	(155)	(1,909)
Consolidated net income	2,810	330	3,140
Group share	2,759	352	3,111
Non-controlling interests	51	(22)	29

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

1 st quarter 2018 (M\$)	Adjusted	Adjustments ^(a)	Consolidated statement of income
Sales	49,622	(11)	49,611
Excise taxes	(6,319)	-	(6,319)
Revenues from sales	43,303	(11)	43,292
Purchases net of inventory variation	(29,360)	(86)	(29,446)
Other operating expenses	(6,802)	(135)	(6,937)
Exploration costs	(204)	-	(204)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,894)	(22)	(2,916)
Other income	374	149	523
Other expense	(60)	(130)	(190)
Financial interest on debt	(380)	(10)	(390)
Financial income and expense from cash & cash equivalents	(41)	-	(41)
Cost of net debt	(421)	(10)	(431)
Other financial income	240	-	240
Other financial expense	(170)	-	(170)
Net income (loss) from equity affiliates	637	(153)	484
Income taxes	(1,679)	83	(1,596)
Consolidated net income	2,964	(315)	2,649
Group share	2,884	(248)	2,636
Non-controlling interests	80	(67)	13

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.